

# Solomon Schechter Day School



**Hometown:** Deerfield, IL

**Current City:** Chicago

**University:** University of Wisconsin - Madison | Finance and Management

**Currently:** Wealth Advisor, Strategic Wealth Partners

**Camp:** Ramah Wisconsin

Adam always knew he wanted to work in a field where he could help people navigate crucial moments in their lives. Initially, he dreamed of becoming a therapist. However, he feels that being a Wealth Manager isn't "a whole lot different." In his job, he forges strong and meaningful relationships with clients. While he enjoys helping them build their investment portfolios, he has an even stronger passion for helping clients with all other areas of financial planning (i.e. tax planning, estate planning, education planning and insurance planning).

When Adam is not working, he serves on the board of Chicago House, an organization that supports individuals impacted by HIV/AIDS and the broader LGBTQ+ community with housing, health, and employment support. He has also developed a niche financial planning practice geared towards serving the LGBTQ+ community. "This is an incredibly under-served community with unique financial planning needs," he says. Recently, he [published an article](#) exploring several financial planning opportunities for those in the LGBTQ+ community. He does this while reflecting on his own experiences and challenges that he has faced as a gay man.

Adam credits Schechter with his desire to work hard and give back to the community. "My time at Schechter taught me to be a proud member of the Jewish community and to be a mensch," he says. "Schechter isn't just about getting an incredible Jewish education, it's also about building life-long relationships."

Adam still speaks with his Schechter friends on a daily basis and often gets together with them for Shabbat dinners. He would like to give a shoutout to his parents for giving him the opportunity to attend Schechter.



SOLOMON SCHECHTER  
DAY SCHOOL  
OF METROPOLITAN CHICAGO  
בית הספר ש. זלמן שכטר



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